

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

**Ref. No. 11626**

**NOTICE OF RESCHEDULED HEARING REGARDING MOTION OF  
DEBTORS FOR ENTRY OF AN ORDER (I) AUTHORIZING AND APPROVING  
ENTRY INTO, AND PERFORMANCE UNDER, THE COLLATERAL CLAIM  
SETTLEMENT AGREEMENT, THE INTER-DEBTOR RESTRUCTURING  
AGREEMENT AND THE RESTRUCTURING PAYMENT AGREEMENT  
AND (II) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that on April 10, 2024, FTX Trading Ltd. and its affiliated debtors and debtors-in-possession (the “Debtors”) filed the *Motion of Debtors for Entry of an Order (I) Authorizing and Approving Entry Into, and Performance Under, the Collateral Claim Settlement Agreement, the Inter-Debtor Restructuring Agreement and the Restructuring Payment Agreement and (II) Granting Related Relief* [D.I. 11626] (the “Motion”). **You were previously served with a copy of the Motion.**

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the *Notice of Motion* [D.I. 11626-1] filed with the Motion, (i) the Motion was originally scheduled to be heard at a hearing on May 15, 2024 at 1:00 p.m. (ET) (the “Hearing”) and (ii) any responses to the Motion were to be filed no later than April 24, 2024, at 4:00 p.m. (ET) (the “Objection Deadline”).

<sup>1</sup> The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson’s Commercial Complex, Friars Hill Road, St. John’s, Antigua and Barbuda.

**PLEASE TAKE FURTHER NOTICE** that on May 23, 2024, a status conference (the “Status Conference”) was held regarding the Motion. Consistent with the record at the Status Conference, the Hearing on the Motion has been rescheduled to be heard at the omnibus hearing on **June 13, 2024 at 1:00 p.m. (ET)** before the Honorable John T. Dorsey, United States Bankruptcy Court Judge, in the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801.

Dated: May 23, 2024  
Wilmington, Delaware

**LANDIS RATH & COBB LLP**

*/s/ Kimberly A. Brown* \_\_\_\_\_

Adam G. Landis (No. 3407)  
Kimberly A. Brown (No. 5138)  
Matthew R. Pierce (No. 5946)  
919 Market Street, Suite 1800  
Wilmington, Delaware 19801  
Telephone: (302) 467-4400  
Facsimile: (302) 467-4450  
E-mail: landis@lrclaw.com  
brown@lrclaw.com  
pierce@lrclaw.com

-and-

**SULLIVAN & CROMWELL LLP**

Andrew G. Dietderich (admitted *pro hac vice*)  
James L. Bromley (admitted *pro hac vice*)  
Brian D. Glueckstein (admitted *pro hac vice*)  
Alexa J. Kranzley (admitted *pro hac vice*)  
125 Broad Street  
New York, NY 10004  
Telephone: (212) 558-4000  
Facsimile: (212) 558-3588  
E-mail: dietdericha@sullcrom.com  
bromleyj@sullcrom.com  
gluecksteinb@sullcrom.com  
kranzleya@sullcrom.com

*Counsel for the Debtors and Debtors-in-Possession*